

Exhibit E

FAUST OPPENHEIM LLP

ATTORNEYS AT LAW
488 MADISON AVENUE
NEW YORK, NEW YORK 10022

WRITER'S DIRECT E-MAIL:
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TELEPHONE (212) 751-7700
FACSIMILE (212) 371-8410

May 14, 2008

Innovest Holdings, LLC
c/o TWS Financial, LLC
739 Manhattan Avenue
Brooklyn, NY 11222-2972
Attn: Roman J. Sledziejowski
Managing Director

TO: FAUST OPPENHEIM LLP

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On account for legal services rendered through  
April 30, 2008, including, but not limited to,  
telephone conferences and office conferences  
regarding structure of investment funds; provide  
advice as to structure; tax considerations  
regarding investment funds; preparation of drafts  
of Subscription Agreements and Operating  
Agreements.

\$15,000.00

**FAUST OPPENHEIM LLP**

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March 9, 2009

Mr. Roman J. Sledziejowski  
c/o TWS Financial, LLC  
739 Manhattan Avenue  
Brooklyn, NY 11222-2972

**TO: FAUST OPPENHEIM LLP**

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On account for legal services rendered in
connection with FINRA arbitration from May 1, 2008
through February 28, 2009, including, but not
limited to, telephone conferences; review of
documents files and records; review of Complaint
and preparation of Answer; and miscellaneous
matters attendant thereto.

\$ 62,000.00

Less: courtesy allowance

(32,000.00)

Amount Due in six (6) equal monthly installments
of \$5,000.00 each beginning April 30, 2009

\$ 30,000.00

FAUST OPPENHEIM LLP
ATTORNEYS AT LAW
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SECOND REQUEST 01/08/10

December 8, 2009

TWS Financial, LLC
Mr. Roman J. Sledziejowski
739 Manhattan Avenue
Brooklyn, NY 11222-2972

TO: FAUST OPPENHEIM LLP

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On account for legal services rendered from July 1,  
2009 through November 30, 2009

\$ 13,000.00

Previously billed:

27,356.00

\$ 40,356.00

Less: paid on account

(15,000.00)

Amount Due

\$ 25,356.00

**FAUST OPPENHEIM LLP**  
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FACSIMILE (212) 371-8410

May 5, 2011

TWS Financial, LLC  
Mr. Roman J. Sledziejowski  
739 Manhattan Avenue  
Brooklyn, New York 11222-2972

TO: FAUST OPPENHEIM LLP

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On account for legal services rendered for the
period January 1, 2010 through February 28, 2011
including, but not limited to, preparation and
revision of documents and attendance at FINRA
mediation hearing; preparation and review of
materials regarding FINRA inquiries; preparation of
various agreements including those for foreign
finders and/or associates, joint defense agreement
and general corporate advice

\$ 67,000.00

Less: professional courtesy (7,000.00)

Received on account (20,000.00)

(27,000.00)

\$ 40,000.00

On account for legal services rendered for the
period March 1, 2010 through April 30, 2011
regarding the above matters

\$ 31,937.00

Disbursements 288.00

\$ 32,225.00

Less: additional courtesy (5,225.00)

27,000.00

Amount Due \$ 67,000.00

FAUST OPPENHEIM LLP

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August 4, 2011

TWS Financial, LLC
Mr. Roman J. Sledziejowski
739 Manhattan Avenue
Brooklyn, New York 11222-2972

TO: FAUST OPPENHEIM LLP

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On account for legal services rendered during July  
regarding FINRA mediation hearing

Previously billed 07/07/11

Less: additional courtesy

\$ 2,156.00

36,000.00

\$ 38,156.00

( 3,856.00 )

Amount Due \$ 34,300.00

34,300.25

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December 2, 2011

TWS Financial, LLC  
Mr. Roman J. Sledziejowski  
739 Manhattan Avenue  
Brooklyn, New York 11222-2972

TO: FAUST OPPENHEIM LLP

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On account for legal services rendered during  
November including, but not limited to, FINRA  
regulatory matters; employment agreements;  
severance issues; and contractual issues with  
regard to foreign affiliates

|                            |                      |
|----------------------------|----------------------|
|                            | \$ 18,656.00         |
| Less: additional courtesy  | ( <u>2,056.00</u> )  |
|                            | \$ <u>16,600.00</u>  |
| Previously billed 11/08/11 | ( <u>30,000.00</u> ) |
| Balance Due                | \$ <u>46,600.00</u>  |